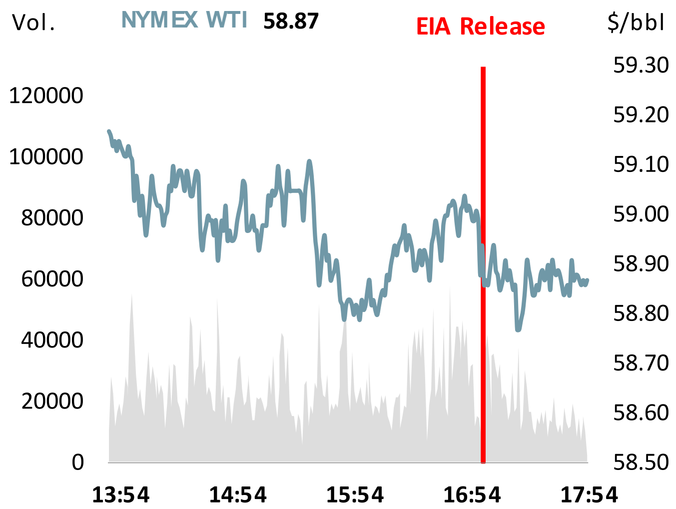
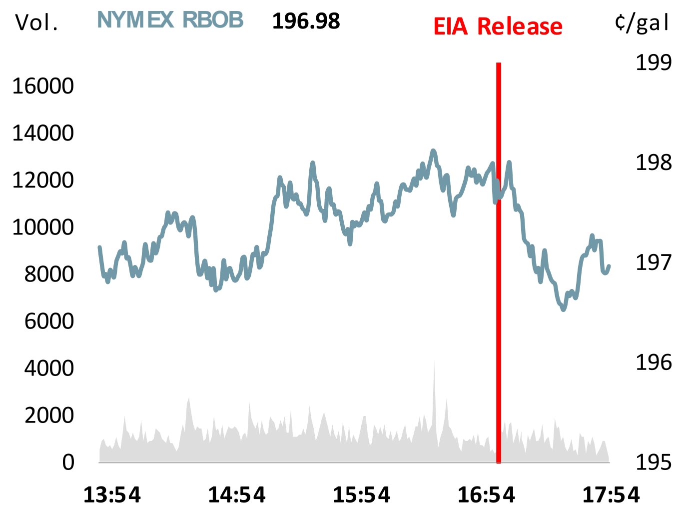
FLUX INSIGHTS

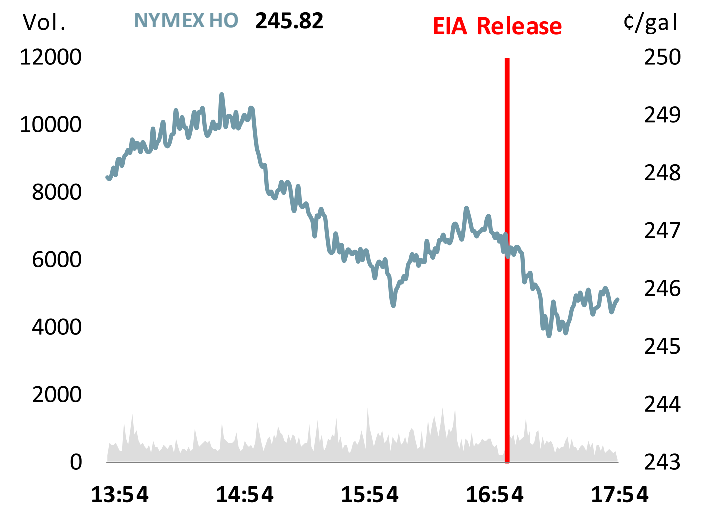
Weekly EIA Report

Thursday, 13 November 2025

Fig.1 – Summary of stock changes and post-statistics release price reaction (London)







mb/d		Change Previous Week	Change Previous Year
Input to CDU	16.2	0.62	-0.52
Utilisation (%)	89.4	3.40	-2.00
Refinery Runs	16.0	0.72	-0.54
Gasoline Production	9.9	0.10	-0.33
Disillate Production	5.0	0.32	0.06
Jet/Kero Production	1.8	0.09	0.09
Resid Production	0.4	0.10	0.05
Crude Imports	5.2	-0.70	-1.29
Product Imports	1.7	-0.04	-0.13

Inventories (mb)		Change Previous Week	Change Previous Year
Crude	427.6	6.41	-2.17
Cushing	22.5	-0.35	-2.67
Gasoline	205.1	-0.95	-1.81
Distillate	110.9	-0.64	-3.51
Jet/Kerosene	42.8	1.12	0.61
Residual Fuel Oil	23.1	1.23	-0.62
Other	462.4	-4.65	38.64
Total Products	844.3	-3.89	33.31
Total Crude & Products	1271.9	2.52	31.14

US Crude Stocks (mb)	07-Nov-25	w/w	31-Oct-25	y/y	08-Nov-24
Total Crude (Excl. SPR)	427.6	6.4	421.2	-2.2	429.7
PADD I	8.3	0.2	8.1	0.6	7.7
PADD II	103.9	-0.6	104.5	-2.2	106.1
Cushing	22.5	-0.3	22.9	-2.7	25.2
PADD III	243.3	5.8	237.5	-2.9	246.2
PADD IV	24.5	0.9	23.6	0.9	23.6
PADD V	47.5	0.1	47.4	1.4	46.2
SPR	410.4	0.8	409.6	22.6	387.8

US Refinery runs (mb/d)	07-Nov-25	w/w	31-Oct-25	y/y	08-Nov-24
US Capacity Util %	89.4	3.4	86.0	-2.0	91.4
US Crude Inputs	16.24	0.62	15.62	-0.52	16.8
PADD I	0.8	0.03	0.8	0.11	0.7
PADD II	3.8	0.24	3.5	-0.03	3.8
PADD III	9.0	0.42	8.6	-0.34	9.3
PADD IV	0.6	0.01	0.6	0.04	0.6
PADD V	1.8	0.03	1.8	-0.31	2.1

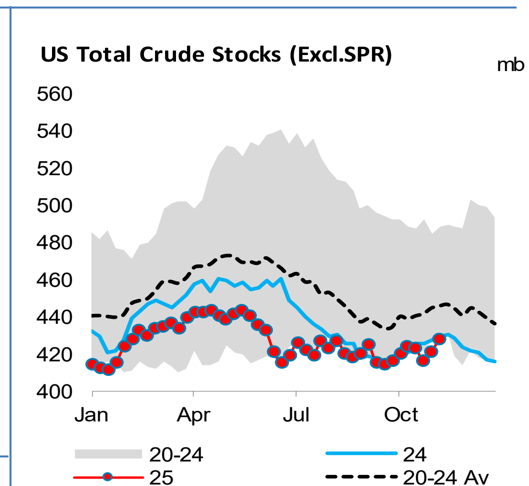
US Mogas Stocks (mb)	07-Nov-25	w/w	31-Oct-25	y/y	08-Nov-24
Total Motor Gasoline	205.1	-0.9	206.0	-1.8	206.9
PADD I	49.4	-2.3	51.7	-1.9	51.3
PADD I RBOB	17.5	-0.3	17.8	0.2	17.3
PADD II	43.6	1.1	42.5	0.1	43.5
PADD III	77.6	1.0	76.6	-1.2	78.8
PADD IV	7.2	0.3	6.9	0.3	6.9
PADD V	27.3	-1.0	28.3	0.8	26.5
Finished Gasoline	14.9	0.2	14.6	1.8	13.1
Blending Comp.	190.2	-1.2	191.4	-3.6	193.8

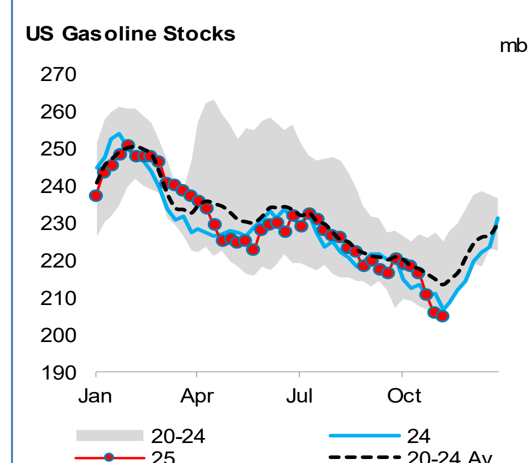
US Jet/Kero Stocks (mb)	07-Nov-25	w/w	31-Oct-25	y/y	08-Nov-24
Total Jet/Kerosene	42.8	1.1	41.7	0.6	42.2
PADD I	9.2	-0.1	9.3	-1.5	10.7
PADD II	7.3	0.3	6.9	0.6	6.7
PADD III	14.5	0.9	13.6	0.2	14.3
PADD IV	0.7	0.0	0.7	-0.2	0.9
PADD V	11.1	0.0	11.1	1.5	9.7

US FO Stocks (mb)	07-Nov-25	w/w	31-Oct-25	y/y	08-Nov-24
Total Fuel Oil	23.1	1.2	21.9	-0.6	23.7
PADD I	4.6	0.6	4.1	-0.1	4.7
PADD II	1.1	0.1	1.0	0.0	1.1
PADD III	13.7	0.3	13.3	-0.6	14.3
PADD IV	0.2	0.0	0.2	0.0	0.2
PADD V	3.5	0.3	3.3	0.0	3.5

US Distillate Stocks (mb)	07-Nov-25	w/w	31-Oct-25	y/y	08-Nov-24
Total Distillates	110.9	-0.6	111.5	-3.5	114.4
PADD I	27.1	0.7	26.4	-6.2	33.3
PADD I (A)	3.1	-0.4	3.5	-2.6	5.7
PADD I (B)	12.3	0.4	11.8	-4.4	16.6
PADD I (C)	11.7	0.7	11.1	0.8	10.9
PADD II	23.6	-0.2	23.8	-2.1	25.7
PADD III	44.9	-0.8	45.7	3.8	41.1
PADD IV	3.6	0.2	3.5	0.0	3.6
PADD V	11.7	-0.5	12.2	1.0	10.7
PADD 1B >500ppm	0.3	0.0	0.3	-0.3	0.6
Distillate <15ppm	100.2	-0.8	101.1	-4.9	105.2
PADD 1A	3.1	-0.4	3.4	-2.6	5.7
PADD 1B	11.8	0.4	11.4	-4.1	16.0
PADD III	37.2	-1.1	38.3	2.4	34.8

US Demand (mb/d)	07-Nov-25	w/w	31-Oct-25	y/y	08-Nov-24
Total Demand	20.8	0.4	20.4	-0.8	21.6
Gasoline	9.0	0.2	8.9	-0.4	9.4
Jet/Kerosene	4.0	0.3	3.7	-0.1	4.1
Distillates	1.6	0.0	1.7	-0.1	1.7
Fuel Oil	0.3	0.0	0.3	0.1	0.2
Other oils	4.7	-0.2	4.9	-0.2	4.8
Propane & Propylene	1.2	0.2	0.9	-0.2	1.3





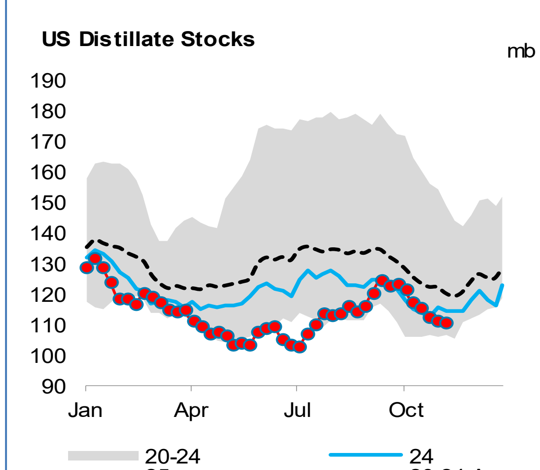


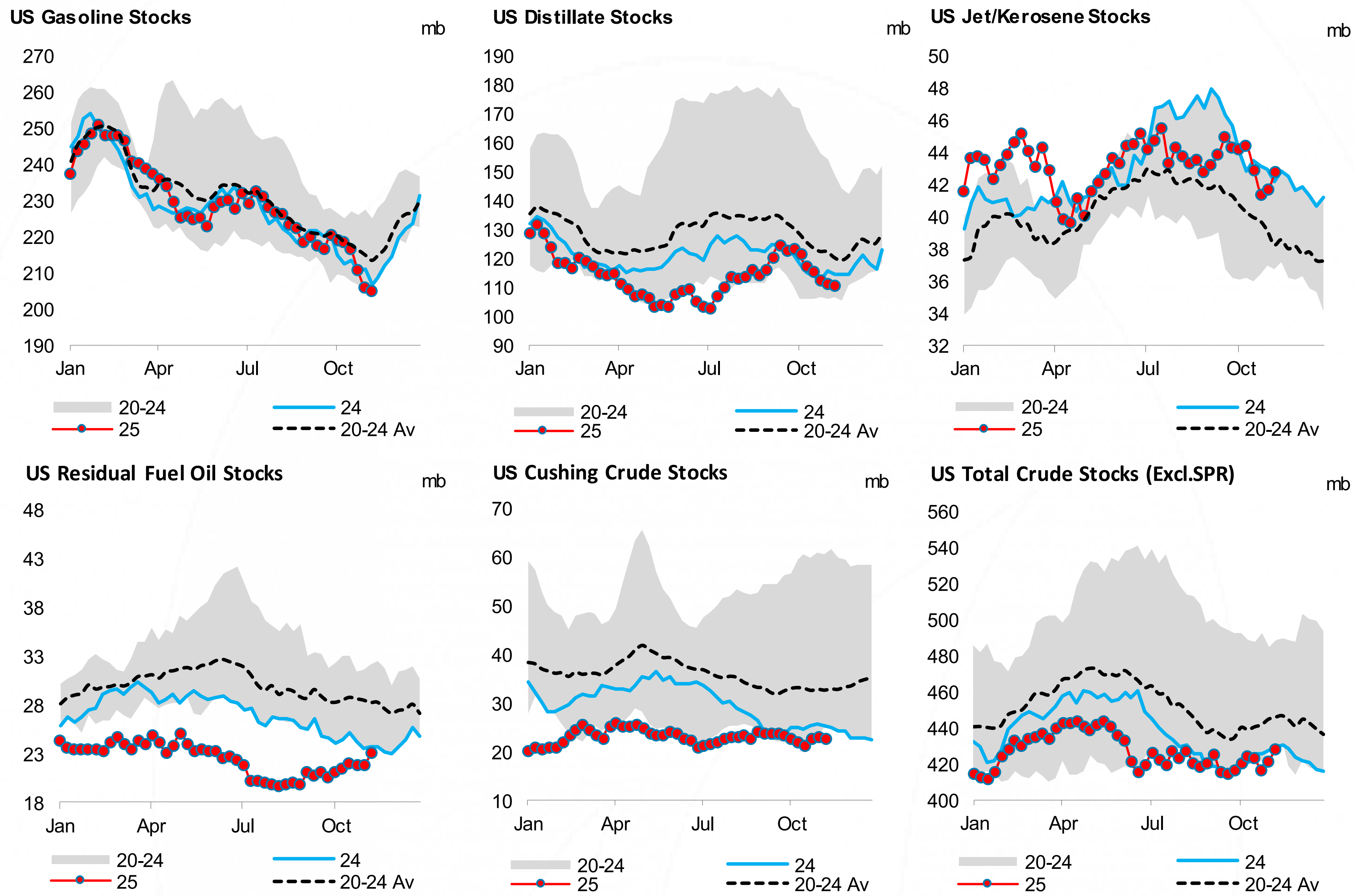
Fig.2 – Summary table of US EIA statistics

07 November 2025	Current Week	vs Last Week			vs Last Year			vs Five-year Average		
		Chg	% Chg		Chg	% Chg		Chg	% Chg	
Gasoline (mb/d)										
Demand	9.0	↑ 0.2	↑ 1.7%	**8.9**	↓ -0.4	↓ -3.8%	**9.4**	↑ 0.1	↑ 1.3%	**8.9**
Production	9.5	↑ 0.1	↑ 1.0%	**9.4**	↓ -0.2	↓ -1.6%	**9.7**	↓ 0.0	↓ -0.1%	**9.5**
Imports	0.5	↓ 0.0	↓ -6.8%	**0.6**	↓ -0.1	↓ -12.7%	**0.6**	↓ -0.1	↓ -10.7%	**0.6**
Exports	1.0	↓ -0.1	↓ -7.6%	**1.1**	↓ -0.2	↓ -14.6%	**1.2**	↑ 0.1	↑ 10.2%	**0.9**
Stocks (mb)	205.1	↓ -0.9	↓ -0.5%	**206.0**	↓ -1.8	↓ -0.9%	**206.9**	↓ -9.0	↓ -4.2%	**214.1**
Finished Gasoline	14.9	↑ 0.2	↑ 1.6%	**14.6**	↑ 1.8	↑ 13.8%	**13.1**	↓ -2.6	↓ -15.0%	**17.5**
Conventional Gasoline	14.8	↑ 0.2	↑ 1.6%	**14.6**	↑ 1.8	↑ 13.7%	**13.0**	↓ -2.6	↓ -15.0%	**17.4**
Blending Components	190.2	↓ -1.2	↓ -0.6%	**191.4**	↓ -3.6	↓ -1.9%	**193.8**	↓ -6.4	↓ -3.3%	**196.6**
RBOB	42.8	↓ -1.8	↓ -4.0%	**44.6**	↓ -2.2	↓ -5.0%	**45.0**	↓ -1.7	↓ -3.8%	**44.5**
Distillates (mb/d)										
Demand	**4.0**	↑ 0.3	↑ 8.3%	**3.7**	↓ -0.1	↓ -2.0%	**4.1**	↓ -0.1	↓ -2.7%	**4.1**
Production	**5.0**	↑ 0.3	↑ 6.8%	**4.7**	↑ 0.1	↑ 1.2%	**5.0**	↑ 0.2	↑ 5.0%	**4.8**
Imports	**0.2**	↑ 0.1	↑ 60.6%	**0.1**	↑ 0.1	↑ 54.6%	**0.1**	↓ 0.0	↓ -6.6%	**0.2**
Exports	**1.3**	↑ 0.1	↑ 6.1%	**1.2**	↑ 0.1	↑ 7.5%	**1.2**	↑ 0.2	↑ 19.8%	**1.1**
Stocks (mb)	**110.9**	↓ -0.6	↓ -0.6%	**111.5**	↓ -3.5	↓ -3.1%	**114.4**	↓ -8.3	↓ -7.0%	**119.2**
Diesel (<15 ppm)	**100.2**	↓ -0.8	↓ -0.8%	**101.1**	↓ -4.9	↓ -4.7%	**105.2**	↓ -8.4	↓ -7.7%	**108.6**
Heating Oil (>15 ppm)	**10.7**	↑ 0.2	↑ 1.9%	**10.5**	↑ 1.4	↑ 15.3%	**9.3**	↑ 0.1	↑ 0.6%	**10.6**
PADD I Northeast	**1.3**	↑ 0.1	↑ 8.5%	**1.2**	↓ -0.1	↓ -9.5%	**1.5**	↓ -1.4	↓ -51.8%	**2.7**
Central Atlantic	**0.5**	↑ 0.0	↑ 2.2%	**0.4**	↓ -0.2	↓ -33.6%	**0.7**	↓ -1.2	↓ -71.6%	**1.6**
Lower Atlantic	**0.8**	↑ 0.1	↑ 13.2%	**0.7**	↑ 0.1	↑ 15.2%	**0.7**	↓ -0.2	↓ -16.5%	**1.0**
Jet Kerosene (mb/d)										
Demand	**1.6**	↓ 0.0	↓ -2.7%	**1.7**	↓ -0.1	↓ -6.0%	**1.7**	↑ 0.1	↑ 8.3%	**1.5**
Production	**1.8**	↑ 0.1	↑ 5.5%	**1.7**	↑ 0.1	↑ 5.2%	**1.7**	↑ 0.3	↑ 22.5%	**1.5**
Imports	**0.1**	↓ 0.0	↓ -15.7%	**0.2**	↑ 0.0	↑ 10.3%	**0.1**	↑ 0.0	↑ 7.7%	**0.1**
Exports	**0.1**	↓ 0.0	↓ -3.4%	**0.1**	↓ -0.1	↓ -27.6%	**0.2**	↓ 0.0	↓ -5.8%	**0.2**
Stocks (mb)	**42.8**	↑ 1.1	↑ 2.7%	**41.7**	↑ 0.6	↑ 1.4%	**42.2**	↑ 4.5	↑ 11.8%	**38.3**
Residual Fuel Oil (mb/d)										
Demand	**0.3**	↑ 0.0	↑ 6.4%	**0.3**	↑ 0.1	↑ 31.9%	**0.2**	↓ -0.1	↓ -15.6%	**0.3**
Production	**0.4**	↑ 0.1	↑ 39.6%	**0.3**	↑ 0.1	↑ 17.5%	**0.3**	↑ 0.1	↑ 40.7%	**0.3**
Imports	**0.2**	↑ 0.0	↑ 3.5%	**0.2**	↑ 0.1	↑ 51.4%	**0.1**	↑ 0.0	↑ 31.3%	**0.2**
Exports	**0.1**	↓ -0.1	↓ -40.3%	**0.2**	↓ -0.1	↓ -46.8%	**0.2**	↓ 0.0	↓ -28.1%	**0.2**
Stocks (mb)	**23.1**	↑ 1.2	↑ 5.6%	**21.9**	↓ -0.6	↓ -2.6%	**23.7**	↓ -4.9	↓ -17.6%	**28.0**
Refinery Runs (mb/d)										
US Gross Crude Inputs	**16.2**	↑ 0.6	↑ 4.0%	**15.6**	↓ -0.5	↓ -3.1%	**16.8**	↑ 0.3	↑ 2.1%	**15.9**
Gross Inputs, % Capacity	**89.4**	↑ 3.4	↑ 4.0%	**86.0**	↓ -2.0	↓ -2.2%	**91.4**	↑ 2.3	↑ 2.6%	**87.1**
PADD I -Northeast	**0.8**	↓ 0.0	↓ -2.5%	**0.9**	↑ 0.1	↑ 12.4%	**0.7**	↑ 0.1	↑ 18.1%	**0.7**
PADD II - Mid Continent	**3.8**	↑ 0.2	↑ 6.7%	**3.5**	↑ 0.1	↑ 2.0%	**3.7**	↑ 0.1	↑ 3.6%	**3.6**
PADD III Gulf Coast	**9.1**	↑ 0.4	↑ 4.5%	**8.7**	↓ -0.4	↓ -4.1%	**9.5**	↑ 0.4	↑ 4.2%	**8.8**
PADD IV Rockies	**0.6**	↑ 0.0	↑ 2.0%	**0.6**	↑ 0.0	↑ 6.1%	**0.6**	↑ 0.1	↑ 9.8%	**0.6**
PADD V West Coast	**1.9**	↑ 0.0	↑ 0.2%	**1.9**	↓ -0.3	↓ -14.8%	**2.2**	↓ -0.4	↓ -15.7%	**2.2**
Crude Oil (mb/d)										
Production	**13.9**	↑ 0.2	↑ 1.5%	**13.7**	↑ 0.5	↑ 3.4%	**13.4**	↑ 1.7	↑ 13.6%	**12.2**
Imports	**5.2**	↓ -0.7	↓ -11.9%	**5.9**	↓ -1.3	↓ -19.8%	**6.5**	↓ -0.8	↓ -12.6%	**6.0**
Exports	**2.8**	↓ -1.6	↓ -35.5%	**4.4**	↓ -0.6	↓ -18.1%	**3.4**	↓ -0.9	↓ -24.2%	**3.7**
Stocks (mb)	**427.6**	↑ 6.4	↑ 1.5%	**421.2**	↓ -2.2	↓ -0.5%	**429.7**	↓ -17.8	↓ -4.0%	**445.4**
PADD I - Northeast	**8.3**	↑ 0.2	↑ 2.3%	**8.1**	↑ 0.6	↑ 8.1%	**7.7**	↓ -0.7	↓ -7.4%	**9.0**
PADD II Mid Continent	**103.9**	↓ -0.6	↓ -0.6%	**104.5**	↓ -2.2	↓ -2.0%	**106.1**	↓ -12.2	↓ -10.5%	**116.1**
Cushing (mb)	**22.5**	↓ -0.3	↓ -1.5%	**22.9**	↓ -2.7	↓ -10.6%	**25.2**	↓ -10.3	↓ -31.4%	**32.8**
Gulf Coast	**243.3**	↑ 5.8	↑ 2.5%	**237.5**	↓ -2.9	↓ -1.2%	**246.2**	↓ -6.1	↓ -2.4%	**249.4**
Rockies	**24.5**	↑ 0.9	↑ 3.7%	**23.6**	↑ 0.9	↑ 3.8%	**23.6**	↑ 0.7	↑ 2.8%	**23.8**
West Coast	**47.5**	↑ 0.1	↑ 0.2%	**47.4**	↑ 1.4	↑ 3.0%	**46.2**	↑ 0.4	↑ 1.0%	**47.1**

Source: US EIA, Flux Insights

Fig.3 – US EIA crude and product stocks (million barrels)

Week Ending: **07 November 2025**

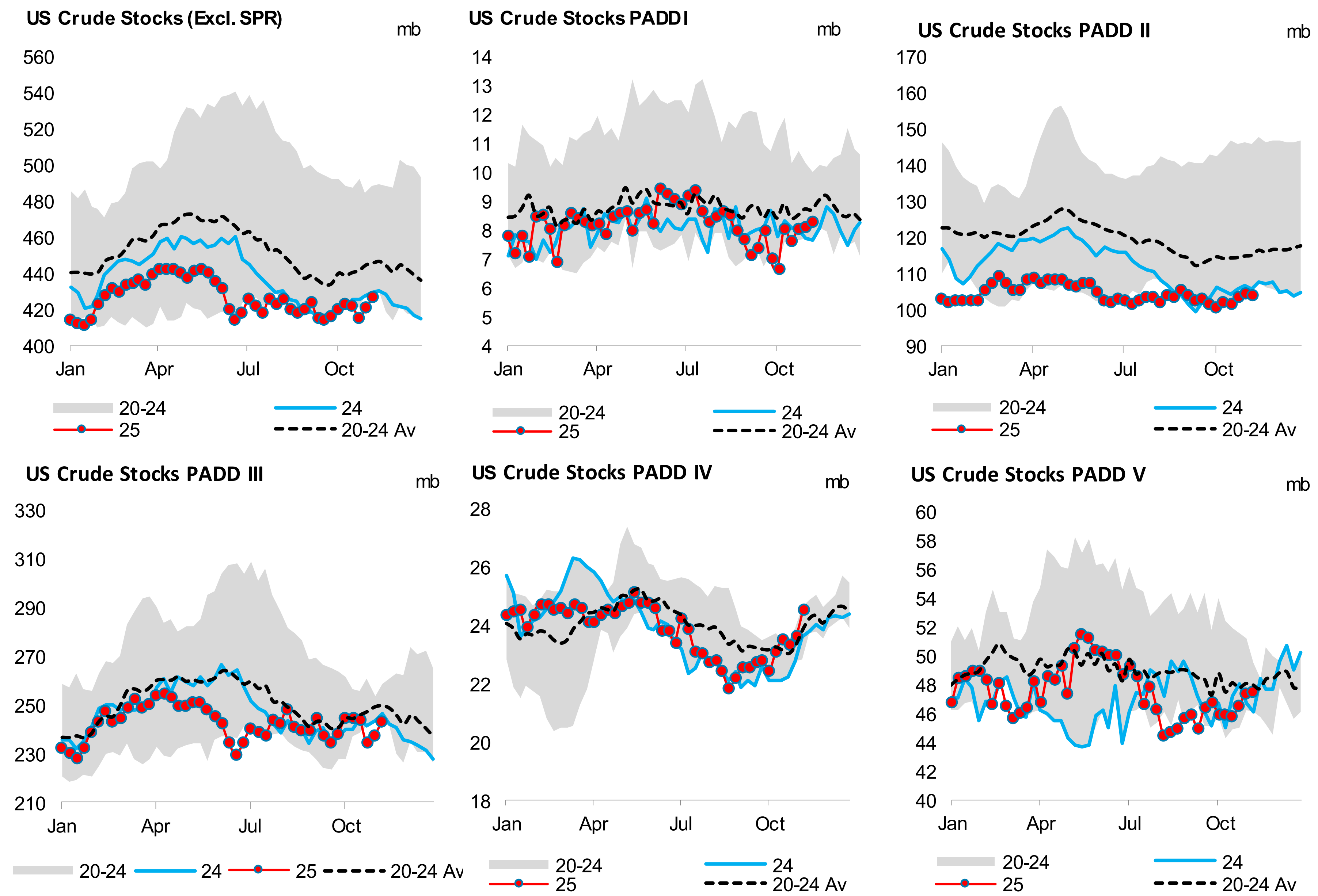


US Inventories (mb)	07/11/25	v 1 wk ago		v 4 wks ago		v 52 wks ago		v 5 yr av	
		mb	%	mb	%	mb	%	mb	%
Crude	427.58	6.41	1.5%	3.80	0.9%	-2.17	-0.5%	-17.81	-4.0%
Cushing	22.52	-0.35	-1.5%	0.52	2.4%	-2.67	-10.6%	-10.29	-31.4%
Gasoline	205.06	-0.94	-0.5%	-13.76	-6.3%	-1.81	-0.9%	-9.03	-4.2%
Jet/Kerosene	42.82	1.12	2.7%	-1.60	-3.6%	0.61	1.4%	4.52	11.8%
Distillates	110.91	-0.64	-0.6%	-6.12	-5.2%	-3.51	-3.1%	-8.32	-7.0%
Diesel (<15 ppm)	100.24	-0.83	-0.8%	-6.31	-5.9%	-4.92	-4.7%	-8.38	-7.7%
Heating Oil (>15 ppm)	10.67	0.20	1.9%	0.18	1.8%	1.41	15.3%	0.06	0.6%
Resid Fuel Oil	23.11	1.23	5.6%	1.69	7.9%	-0.62	-2.6%	-4.93	-17.6%
Unfinished Oils	85.99	-0.59	-0.7%	2.58	3.1%	3.10	3.7%	0.81	1.0%
Total Products	844.32	-3.89	-0.5%	-20.71	-2.4%	33.31	4.1%	29.72	3.6%
Total Crude & Product	1271.90	2.52	0.2%	-16.92	-1.3%	31.14	2.5%	11.91	0.9%
SPR Crude	410.39	0.80	0.2%	2.65	0.6%	22.60	5.8%	-64.73	-13.6%

Source: US EIA, Flux Insights

Fig.4 – US EIA crude stocks by PADD (million barrels)

Week Ending: **07 November 2025**

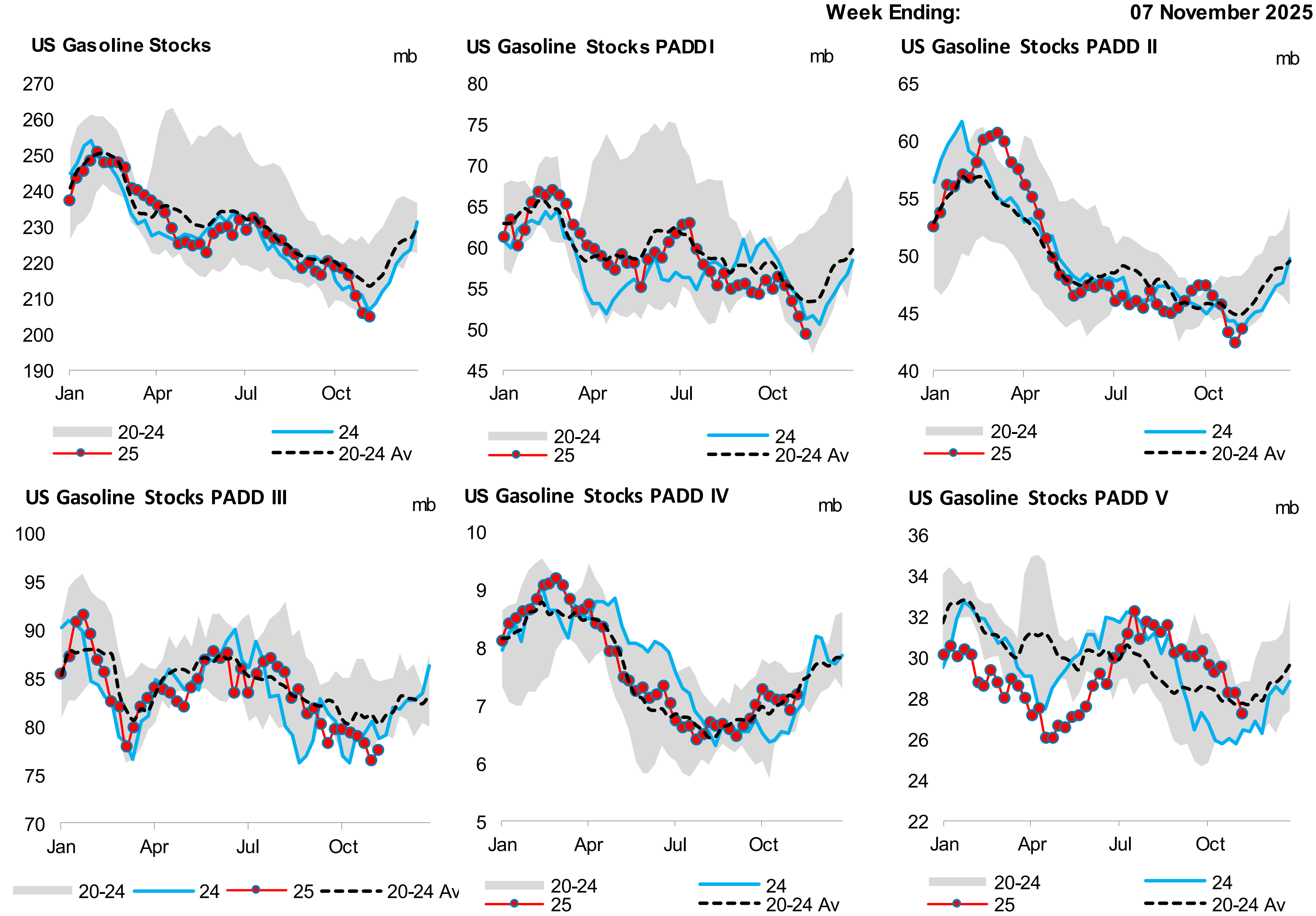


US Inventories (mb)	07/11/25	v 1 wk ago		v 4 wks ago		v 52 wks ago		v 5 yr av	
		mb	%	mb	%	mb	%	mb	%
Crude	427.58	6.41	1.5%	3.80	0.9%	-2.17	-0.5%	-17.81	-4.0%
Cushing	22.52	-0.35	-1.5%	0.52	2.4%	-2.67	-10.6%	-10.29	-31.4%
PADD I (East Coast)	8.30	0.18	2.3%	0.21	2.6%	0.62	8.1%	-0.66	-7.4%
PADD II (Midcontinent)	103.93	-0.59	-0.6%	1.90	1.9%	-2.17	-2.0%	-12.19	-10.5%
PADD III (Gulf Coast)	243.32	5.84	2.5%	-1.27	-0.5%	-2.88	-1.2%	-6.08	-2.4%
PADD I (Rockies)	24.51	0.88	3.7%	1.41	6.1%	0.90	3.8%	0.67	2.8%
PADD V (West Coast)	47.53	0.09	0.2%	1.54	3.3%	1.37	3.0%	0.45	1.0%

Source: US EIA, Flux Insights

Fig.5 – US EIA gasoline stocks by PADD (million barrels)

Week Ending: **07 November 2025**

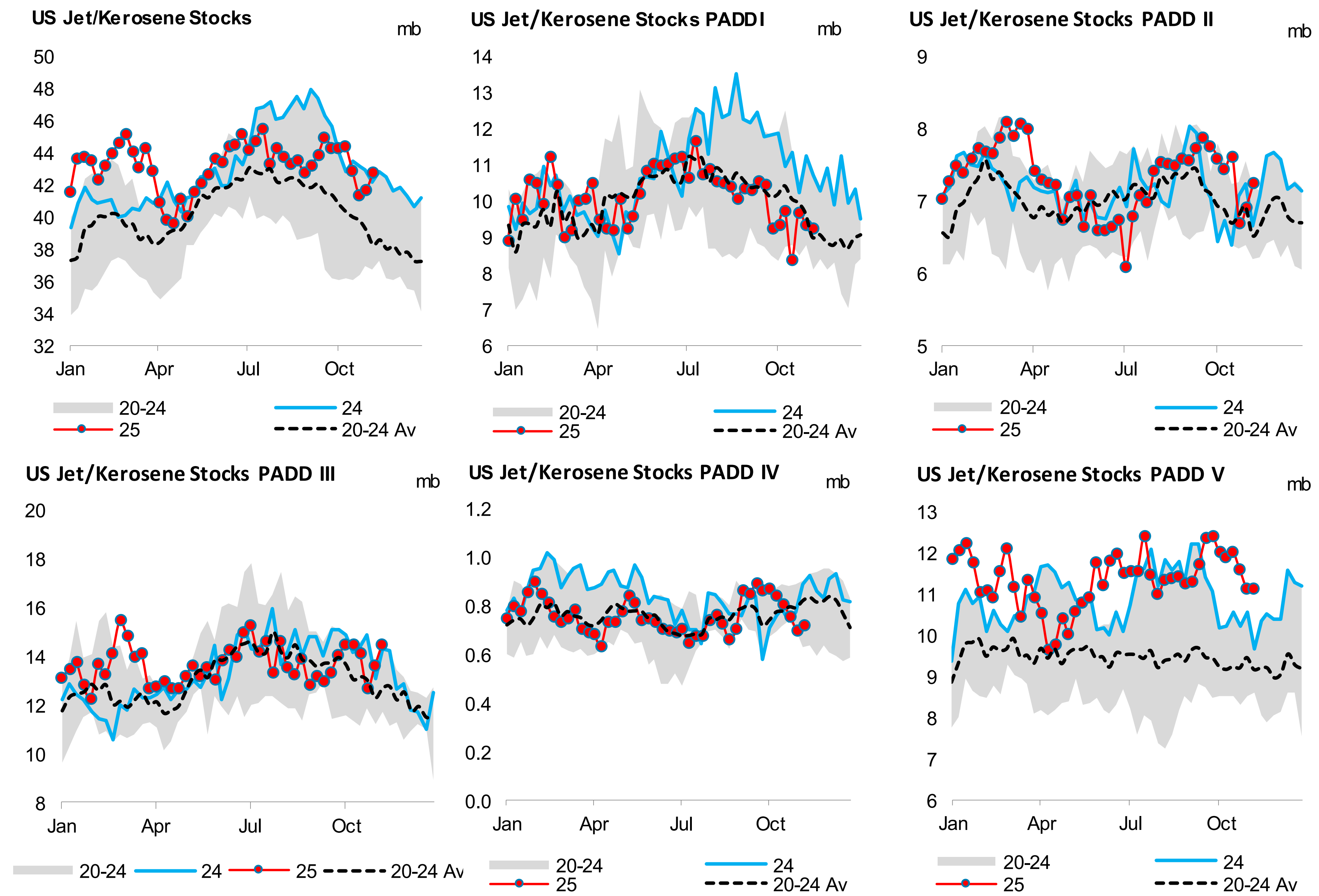


US Inventories (mb)	07/11/25	v 1 wk ago		v 4 wks ago		v 52 wks ago		v 5 yr av	
		mb	%	mb	%	mb	%	mb	%
Gasoline	205.06	-0.94	-0.5%	-13.76	-6.3%	-1.81	-0.9%	-9.03	-4.2%
PADD I (East Coast)	49.41	-2.27	-4.4%	-7.13	-12.6%	-1.87	-3.6%	-4.50	-8.3%
PADD II (Midcontinent)	43.62	1.08	2.5%	-2.88	-6.2%	0.13	0.3%	-1.27	-2.8%
PADD III (Gulf Coast)	77.56	0.98	1.3%	-1.75	-2.2%	-1.20	-1.5%	-2.91	-3.6%
PADD I (Rockies)	7.19	0.28	4.1%	0.03	0.4%	0.30	4.4%	0.00	0.0%
PADD V (West Coast)	27.29	-1.02	-3.6%	-2.04	-6.9%	0.82	3.1%	-0.35	-1.3%

Source: US EIA, Flux Insights

Fig.6 – US EIA jet/kerosene stocks by PADD (million barrels)

Week Ending: 07 November 2025

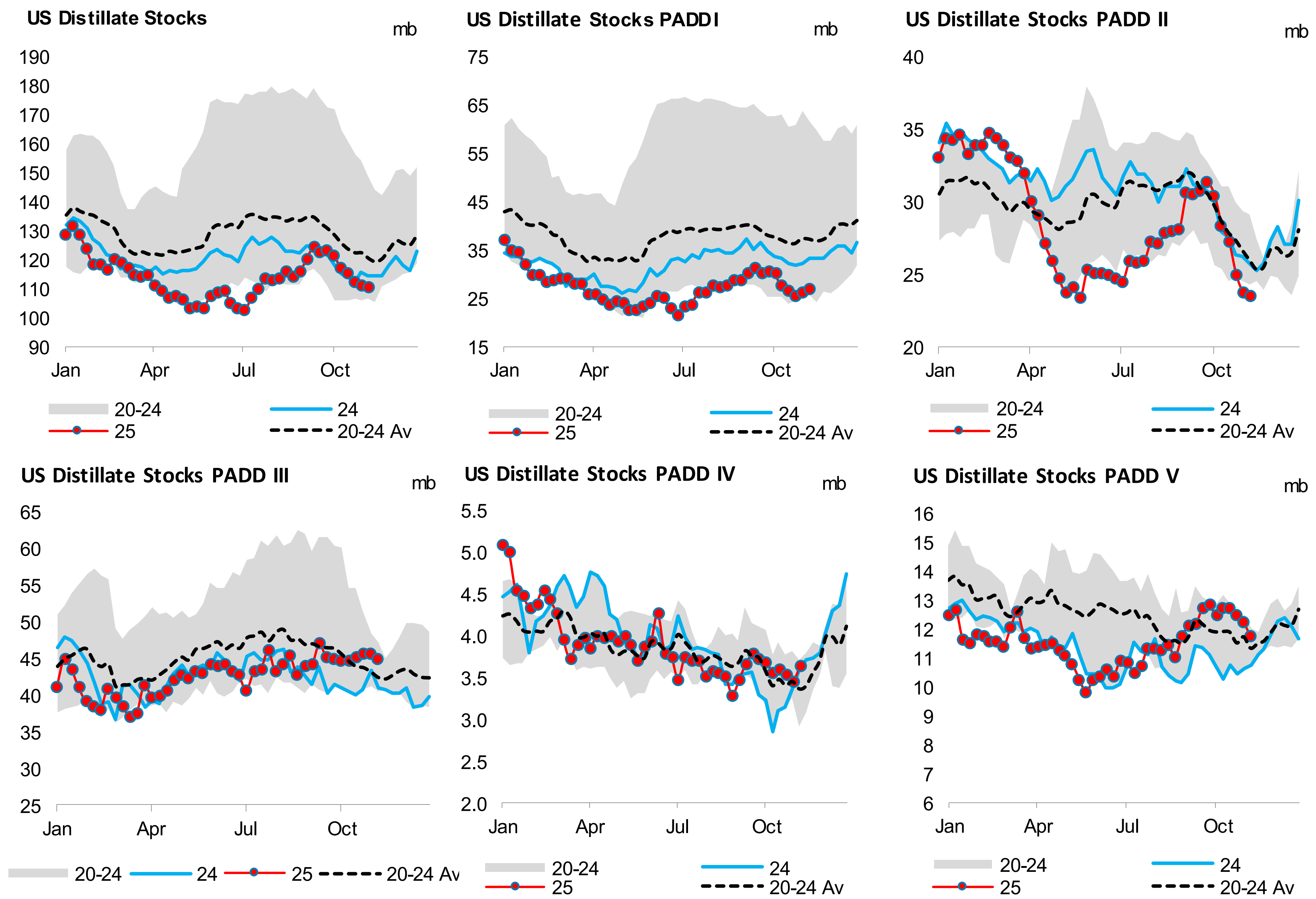


US Inventories (mb)	07/11/25	v 1 wk ago		v 4 wks ago		v 52 wks ago		v 5 yr av	
		mb	%	mb	%	mb	%	mb	%
Jet/Kerosene	42.82	1.12	2.7%	-1.60	-3.6%	0.61	1.4%	4.52	11.8%
PADD I (East Coast)	9.24	-0.10	-1.1%	-0.51	-5.2%	-1.47	-13.7%	0.18	2.0%
PADD II (Midcontinent)	7.25	0.33	4.8%	-0.21	-2.8%	0.59	8.9%	0.72	11.0%
PADD III (Gulf Coast)	14.49	0.90	6.6%	0.04	0.2%	0.20	1.4%	1.84	14.5%
PADD I (Rockies)	0.72	0.02	2.4%	-0.13	-14.8%	-0.17	-19.1%	-0.10	-12.1%
PADD V (West Coast)	11.12	-0.03	-0.3%	-0.79	-6.7%	1.46	15.1%	1.87	20.3%

Source: US EIA, Flux Insights

Fig.7 – US EIA distillate stocks by PADD (million barrels)

Week Ending: 07 November 2025

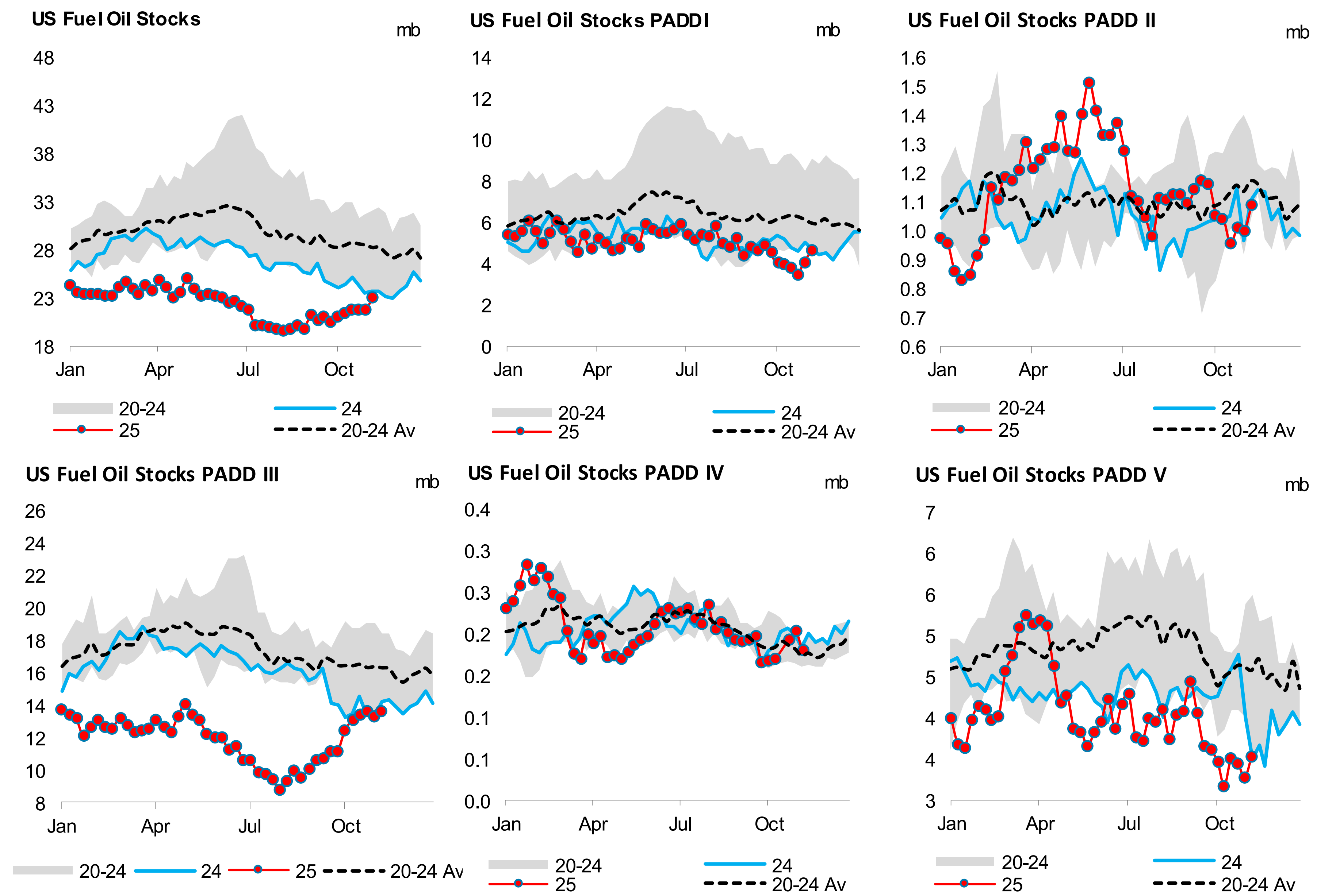


US Inventories (mb)	07/11/25	v 1 wk ago		v 4 wks ago		v 52 wks ago		v 5 yr av	
		mb	%	mb	%	mb	%	mb	%
Distillate	110.91	-0.64	-0.6%	-6.12	-5.2%	-3.51	-3.1%	-8.32	-7.0%
PADD I (East Coast)	27.10	0.73	2.8%	-0.59	-2.1%	-6.19	-18.6%	-9.94	-26.8%
PADD II (Midcontinent)	23.57	-0.23	-1.0%	-4.79	-16.9%	-2.15	-8.3%	-1.88	-7.4%
PADD III (Gulf Coast)	44.88	-0.80	-1.8%	0.19	0.4%	3.80	9.3%	2.86	6.8%
PADD I (Rockies)	3.63	0.18	5.1%	0.07	1.9%	0.04	1.1%	0.29	8.7%
PADD V (West Coast)	11.73	-0.51	-4.2%	-0.99	-7.8%	0.99	9.2%	0.35	3.1%

Source: US EIA, Flux Insights

Fig.8 – US EIA residual fuel oil stocks by PADD (million barrels)

Week Ending: **07 November 2025**

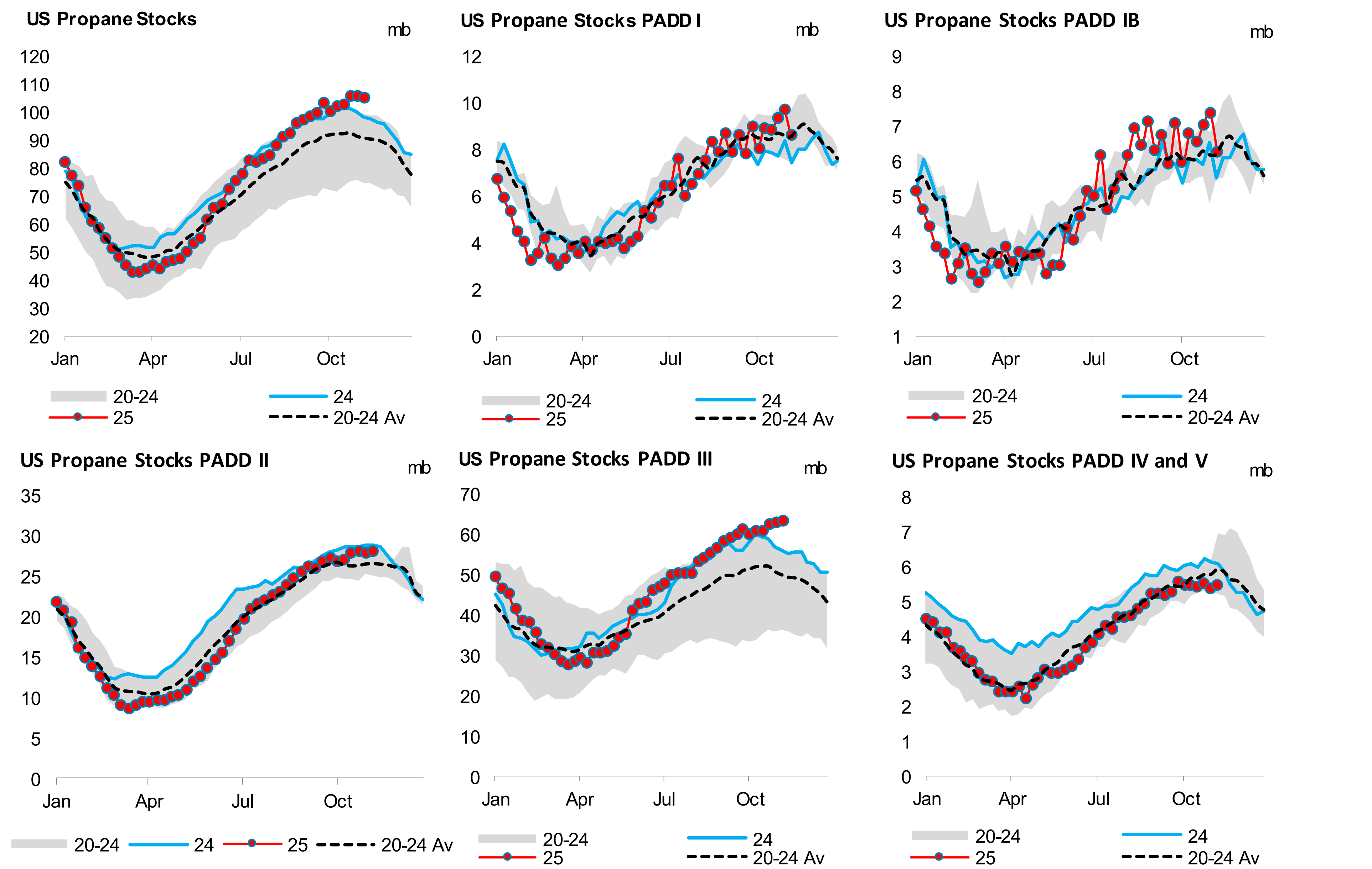


US Inventories (mb)	07/11/25	v 1 wk ago		v 4 wks ago		v 52 wks ago		v 5 yr av	
		mb	%	mb	%	mb	%	mb	%
Residual Fuel Oil	23.11	1.23	5.6%	1.69	7.9%	-0.62	-2.6%	-4.93	-17.6%
PADD I (East Coast)	4.65	0.56	13.6%	0.68	17.2%	-0.06	-1.2%	-1.30	-21.9%
PADD II (Midcontinent)	1.09	0.09	8.9%	0.05	4.5%	-0.01	-1.2%	-0.10	-8.5%
PADD III (Gulf Coast)	13.66	0.34	2.6%	0.59	4.5%	-0.59	-4.1%	-2.51	-15.5%
PADD I (Rockies)	0.18	-0.02	-11.8%	0.01	5.3%	0.00	-1.6%	0.01	3.3%
PADD V (West Coast)	3.53	0.26	8.0%	0.36	11.4%	0.04	1.2%	-1.02	-22.5%

Source: US EIA, Flux Insights

Fig.9 – US EIA Propane and Propylene stocks by PADD (million barrels)

Week Ending: 07 November 2025

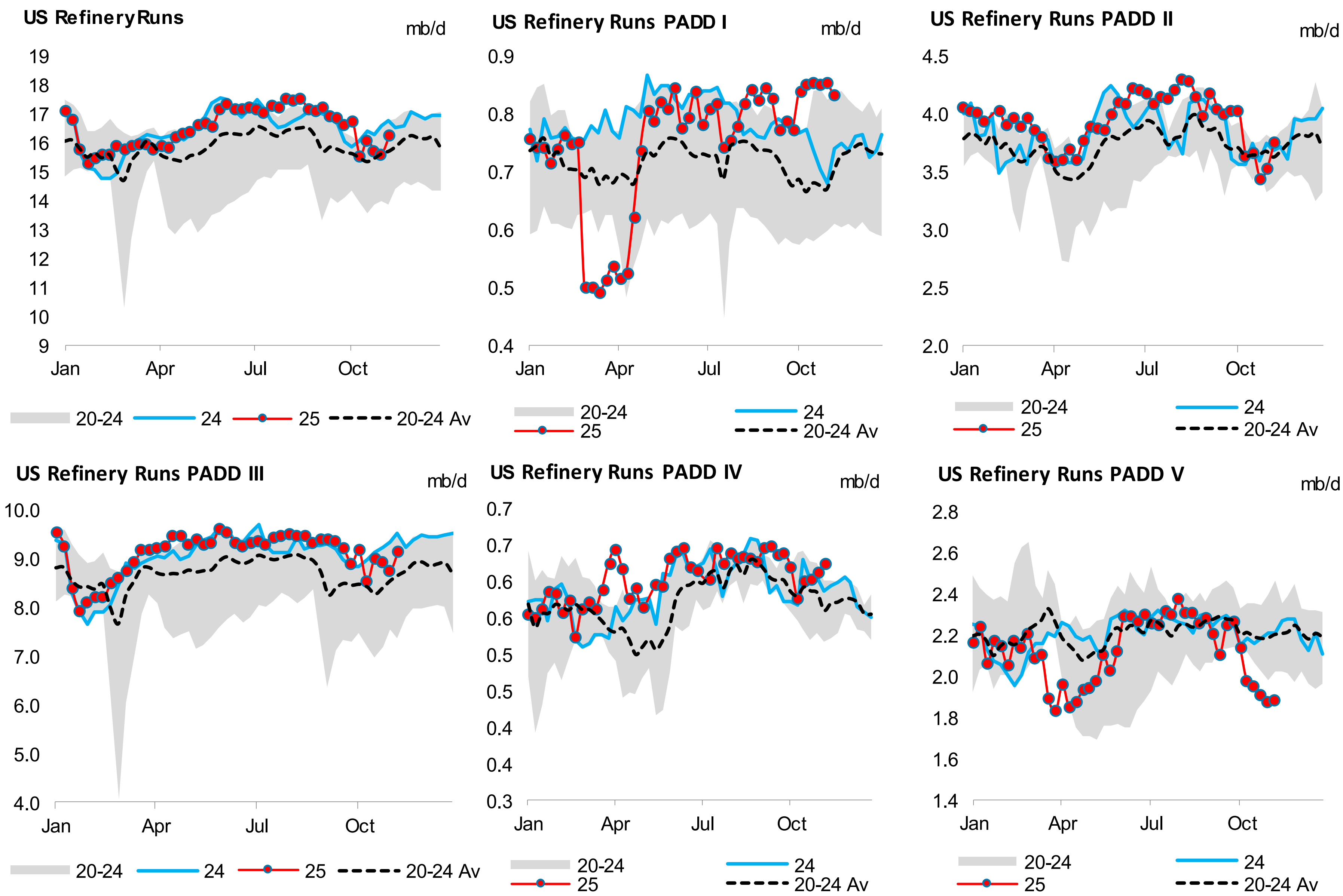


US Inventories (mb)	07/11/25	v 1 wk ago		v 4 wks ago		v 52 wks ago		v 5 yr av	
		mb	%	mb	%	mb	%	mb	%
Propane & Propylene	105.40	-0.69	-0.7%	3.03	3.0%	7.04	7.2%	14.73	16.2%
PADD I (East Coast)	8.63	-1.09	-11.2%	-0.30	-3.3%	1.20	16.1%	0.01	0.1%
PADD IB (Central Atlantic)	5.91	-1.07	-15.3%	-0.51	-7.9%	0.75	14.5%	0.05	0.8%
PADD II (Midcontinent)	28.01	0.12	0.4%	0.95	3.5%	-0.76	-2.6%	1.53	5.8%
PADD III (Gulf Coast)	63.27	0.15	0.2%	2.35	3.9%	7.20	12.8%	13.63	27.5%
PADD IV & V (Rockies & WC)	5.50	0.13	2.4%	0.02	0.4%	-0.60	-9.9%	-0.45	-7.6%

Source: US EIA, Flux Insights

Fig.10 – US EIA gross crude input into refineries by PADD (million barrels)

Week Ending: 07 November 2025

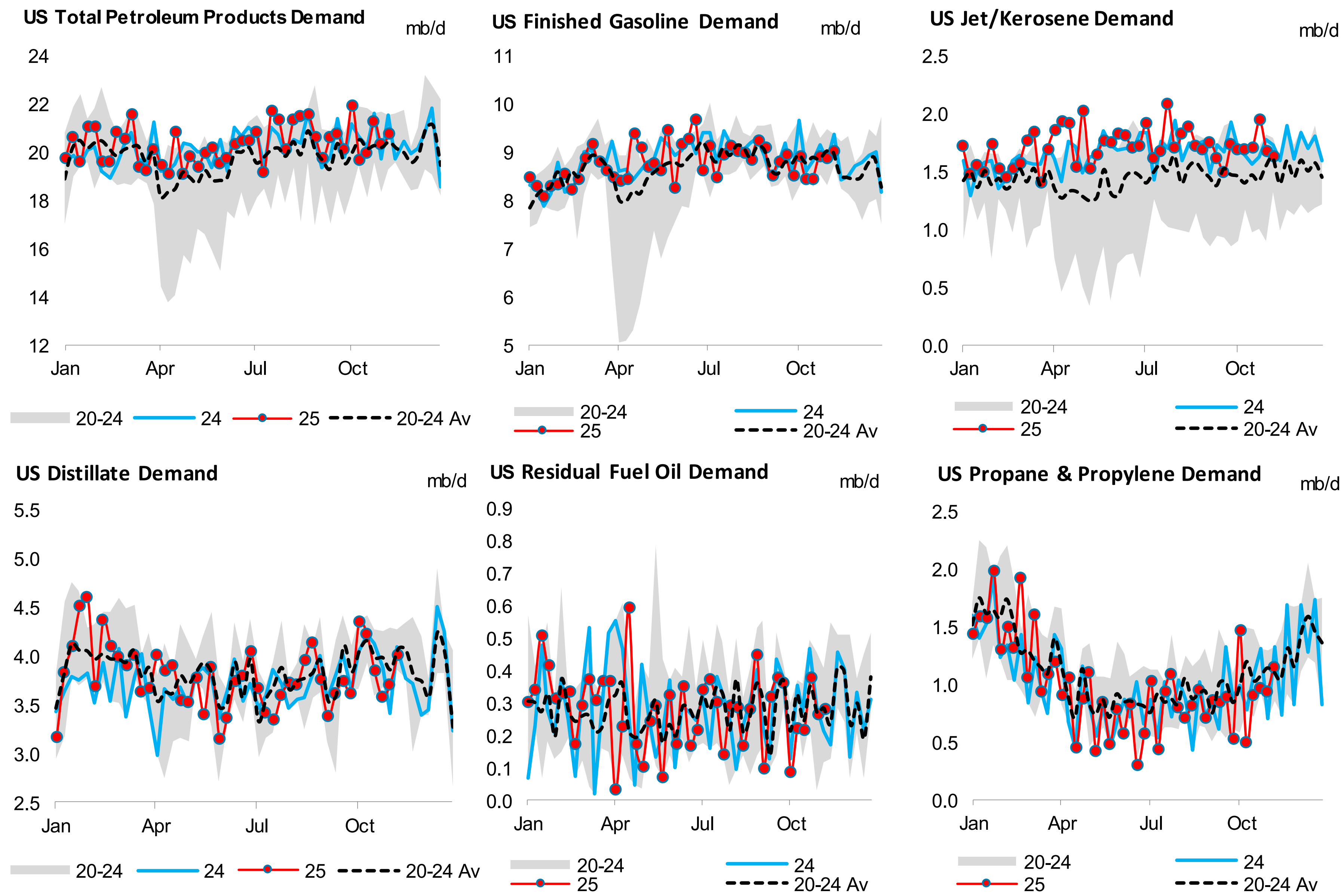


US Refining (mb/d)	07/11/25	v 1 wk ago		v 4 wks ago		v 52 wks ago		v 5 yr av	
		mb	%	mb	%	mb	%	mb	%
US Gross inputs into refining	16.24	0.62	4.0%	0.67	4.3%	-0.52	-3.1%	0.33	2.1%
PADD I (East Coast)	0.83	-0.02	-2.5%	-0.02	-2.2%	0.09	12.4%	0.13	18.1%
PADD II (Midcontinent)	3.76	0.24	6.7%	0.13	3.7%	0.07	2.0%	0.13	3.6%
PADD III (Gulf Coast)	9.14	0.39	4.5%	0.60	7.1%	-0.39	-4.1%	0.37	4.2%
PADD I (Rockies)	0.62	0.01	2.0%	0.05	8.2%	0.04	6.1%	0.06	9.8%
PADD V (West Coast)	1.88	0.00	0.2%	-0.10	-4.9%	-0.33	-14.8%	-0.35	-15.7%

Source: US EIA, Flux Insights

Fig.11 – US EIA product supplied by PADD (million barrels)

Week Ending: 07 November 2025



US Product Supplied / Demand (mb/d)	07/11/25	v 1 wk ago		v 4 wks ago		v 52 wks ago		v 5 yr av	
		mb	%	mb	%	mb	%	mb	%
Total Product Demand	20.77	0.41	2.0%	1.04	5.3%	-0.81	-3.8%	-0.02	-0.1%
Finished Gasoline Demand	9.03	0.15	1.7%	0.57	6.8%	-0.35	-3.8%	0.11	1.3%
Jet/Kerosene Demand	1.64	-0.05	-2.7%	-0.06	-3.3%	-0.11	-6.0%	0.13	8.3%
Distillate Demand	4.02	0.31	8.3%	-0.22	-5.1%	-0.08	-2.0%	-0.11	-2.7%
Fuel Oil Demand	0.28	0.02	6.4%	0.06	27.7%	0.07	31.9%	-0.05	-15.6%
Propane Demand	1.16	0.21	22.7%	0.66	133.9%	-0.16	-12.2%	0.00	0.2%

Source: US EIA, Flux Insights

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